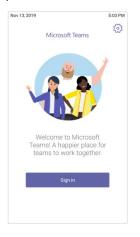


Quick Tips for Poly CCX Business Media Phones with Microsoft Teams

3725-49736-001A | Software 5.9.12 | February 2020

Signing In and Out

Sign in to your Microsoft account to use your phone.



Sign In to Your Phone

- 1 Select Sign In.
- 2 Enter your email and password.
- 3 Select Sign In.

Sign In Using a Web Browser

- 1 Select Sign In.
- 2 Select Sign in from another device.
- 3 In a web browser, enter the provided URL.
- 4 Enter the code.
- 5 Sign in to your Microsoft account.

Sign Out

» Select Menu \equiv > Settings > Sign out \oplus .

Audio Calls

View recent and missed calls, redial contacts, place calls, and pick up parked calls (if enabled).

eb 11, 2	b 11, 2020		3:50 PM
=	Calls 15125555555		& Q
Recent			
9	Contact 1 Missed call		7:18 AM 12:55 PM 11:52 AM
9	Contact 4 % Duration: 5		
9	Contact 2 & Duration: 2		
9	Contact 3 & Duration: 0	11:49 AM	
9	Contact 3 & Duration: 0sec Contact 1 & Duration: 21min 8sec Contact 4 & Duration: 21min 10sec		11:48 AM
9			Wednesday
9			1/28
9	Contact 1 & Duration: 3min 27sec		(t) ²⁸
	0	Ē	ø
Cal	lls	Calendar	Voicemail

Call a Contact

- **1** Do one of the following:
 - Pick up the handset.
 - Press the headset or speakerphone icon on the phone.
 - Select Make a Call &.
- **2** Search for and select a contact.
- 3 Next to the contact's name, select Call &.

Dial a Phone Number

- 1 Do one of the following:
 - > Pick up the handset.
 - Press the headset or speakerphone icon on the phone.
 - Select Make a Call &.
- 2 Select Dialpad #.



- 3 Enter a phone number.
- 4 Select Call &.

Transfer a Call

- 1 In a call, select More Options •••.
- 2 Select Transfer ((→)).

The call is placed on hold.

- 3 Select Transfer now.
- **4** Search for and select a contact. The call transfers to the selected contact.

Park a Call

- 1 In a call, select More Options •••.
- 2 Select Park Call &.

The call is placed on hold, and you receive a parked call code.

Pick Up a Parked Call

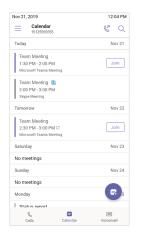
- 1 On the Calls screen, select Pick up parked call &.
- 2 Enter the parked call code and select **Pick Up**.

Put a Call on Hold

- 1 In a call, select More Options •••.
- 2 Select Put call on hold.

Calendar and Meetings

Join, schedule, and view information for Teams meetings from the **Calendar** screen.



Join a Meeting

» To the right of the meeting title, select Join.

Schedule a Meeting

- 1 Select Schedule Meeting 📆.
- 2 Enter the meeting information.
- 3 To add participants, select Add participants.
- 4 Search for a contact, select the contact, and select **Submit** ✓.
- 5 To schedule the meeting, select Submit \checkmark .

View Meeting Details

» From the Calendar screen, select a meeting.

Meeting details include the date, time, your acceptance status, participants, and the meeting message.

Invite a Participant During a Meeting

- **1** In a meeting, select **Add Participant** co^+ .
- **2** Search for and select a contact.

Your contact receives a request to join the meeting.

Mute Your Microphone

- 1 In a meeting, select More Options •••.
- 2 Select Mute Ø.

Presence Status

Set your Teams status and status message from your phone.

Change Your Presence Status

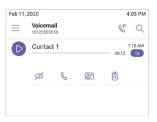
- 1 Select Menu \equiv .
- 2 Select your current status.
- **3** From the status list, choose a new status.

Set a Status Message

- 1 Select Menu \equiv .
- 2 Select Set status message 4.
- 3 Enter a message and select Submit \checkmark .

Voicemail

Check your voicemail from the **Voicemail** screen. If enabled, the phone also transcribes your voicemail messages.



Check Your Voicemail

- 1 Select Voicemail 📼.
- 2 Select a message from the list.

If enabled, you can read the transcribed message from your phone.

Getting Help

Visit <u>Polycom Support</u> for help setting up and using your phone.

Microsoft Teams Help

For more information, see the <u>Phones for</u> <u>Microsoft Teams help site</u>.

Polycom Documentation Library

For more information on phone settings, see the Poly CCX Business Media Phones with Teams User Guide.



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